

ROBERT W. BERLINER, JR.

Personal:

Address: 55 West Monroe Street, Suite 2455, Chicago, Illinois 60603

Telephone: 312.482.8100 (phone)

> 312.841.1505 (cell) 312.642.6483 (fax)

Email: RBerliner@Berlinergroup.com Website: http://BerlinerGroup.com

Business & Professional:

Vexidus Corporation, Board Member and Secretary 2020-present

The Principal Post, Contributing Editor and Editorial Board Member 2020-present

1997-present Self-employed Mediator/Arbitrator, Expert Witness, Attorney,

and Real Estate Developer and Investor

Active mediator of various disputes, both pre-litigation and during litigation. Mediated cases involving numerous types of disputes, including the following: contract interpretation and breach; intra-family business disputes; partnership conflict; employment/trade secrets; breach of fiduciary duty; conversion of personal property;; construction defects; title to real property; insurance subrogation; property line and encroachment disputes; landlord/tenant; nuisance; chattel lien; debtor/creditor. Settlement rate to date about 95%. Examples of cases mediated:

- Contract dispute between publicly held U.S. company and subsidiary of publicly held Swiss company involving alleged breach of environmental indemnity agreement executed in connection with sale of business and indemnitee's alleged failure to cooperate with indemnitor in defense of underlying environmental claims.
- Contract dispute between east coast corporate purchaser of smaller west coast company for stock over amount due to former employee/seller under stock purchase plan when employee/seller voluntarily terminated employment.
- Dispute between manufacturer and former key employee responsible for product development regarding trade secrets and

confidential information, breach of employment contract, breach of non-competition agreement

- Dispute between former owner and purchaser of business regarding breach of contract of sale and non-competition agreement, conversion of business property, nature of agreement regarding payment of purchase price, non-payment of purchase price, amounts due for compensation and expenses
- Dispute between brother and widow of deceased brother, partners in real estate business, regarding breach of fiduciary duty and management and control of commonly owned properties

Active arbitrator of various commercial disputes, including American Arbitration Association, FINRA and other private cases. Examples of cases arbitrated:

- Contract dispute between Illinois State Lottery and private lottery manager regarding proposed adjustments to net income goals used to compute amounts payable by manager to State for Lottery's failure to reach those goals. Determined whether manager was contractually entitled to adjustments of the nature claimed and, where appropriate, computed the amount of such adjustments. Amounts in dispute exceeded \$200 million.
- Dispute between ground lessor and ground lessee over value of land under multi-story apartment and retail building, required revaluation under ground lease. Neutral arbitrator with two other party appointed arbitrators/advocates. Unanimous decision.
- Contract dispute between insurance carrier and trucking company regarding applicability of retroactive premium adjustments provision of policy
- -Court appointed special master to review over 50,000 pages of documents and report on whether discoverable in case involving environmental indemnity and indemnitor's duty to cooperate

Expert witness in cases involving real estate disputes, some with claims of legal malpractice. Testimony at trial and in depositions.

Engaged in private practice of law, representing entrepreneurial clients in a variety of business matters, with emphasis on real estate transactions and family business disputes. Also handle much of the legal work for the real estate business entities described below.

1984-2016 Various Related Real Estate Limited Liability Companies/Partnerships

Principal of various affiliated entities which have bought, developed, managed, operated and sold various properties in Chicago, Illinois, and elsewhere, including in the aggregate over 1,000 dwelling units and over 400,000 square feet of commercial space and having a value of over \$200 million.

1989-1996 Jupiter Industries, Inc., and Subsidiaries -- Jupiter Realty Corporation

Secretary and General Counsel, 1991-1996; Associate General Counsel, 1989-1991

Shareholder and Senior Vice President, Secretary and General Counsel, 1991-1996; Associate General Counsel, 1989-1991. Partner in various affiliated real estate partnerships.

Responsible for all legal affairs of Jupiter Industries, Inc. (including subsidiaries), a diversified conglomerate (estimated \$1 billion in revenues) with interests in construction and engineering, transportation, retailing, insurance, manufacturing and real estate, founded by the late Jerrold Wexler, and Jupiter Realty Corporation, a full-service real estate development and investment firm, and related real estate and other investment ventures. Sole employed lawyer at both companies. Reported to Board of Directors of Jupiter Industries, Inc. During this time, Jupiter Realty Corp. and its affiliated partnerships developed and/or acquired millions of square feet of retail and office space and thousands of hotel rooms and apartment units across the country at a cost of over \$500,000,000.

1984-1989 Attorney in Private Practice (Berliner and Krasnow, 1988-1989; sole practitioner, 1984-1988)

Represented various clients in a wide range of real estate, corporate, bankruptcy, tax and estate planning matters. Clients included manufacturing and service companies, real estate developers and entrepreneurs, and individuals in a wide range of personal and business activities.

1974-1984 Levy and Erens, Chicago, Illinois. Partner, 1978-1984; Associate, 1974-1978

Practiced law with firm that grew from 13 to 35 lawyers in 10 years. Handled variety of corporate, tax, real estate, litigation, bankruptcy and estate planning matters. Among other things, briefed and argued cases before the United States Circuit Court of Appeals (see, e.g., Johnson v. Nationwide Industries, Inc., 715 F.2d 1333 (7th Cir. 1983)), and Illinois Appellate Court (see, e.g., People v. Community Hospital of Evanston, 108 Ill.App.3d (1st Dist. 1982)), and tried unreported cases.

Honors, Membership & Professional Activities:

- Illinois Super Lawyer (Alternative Dispute Resolution) 2013-2021
- John C. McAndrews Award for Pro Bono Service, Illinois State Bar Association, 2018-2019
- Albert Nelson Marquis Lifetime Achievement Award, Marquis Who's Who (2018)
- Charter Member and Member of Executive Committee, Illinois Chapter, National Academy of Distinguished Neutrals (invitation only selective organization)
- Member, National Roster of Arbitrators, American Arbitration Association
- Member, Panel of Mediators, American Arbitration Association
- Adjunct Professor, Stuart Graduate School of Business, Illinois Institute of Technology, "Real Estate Investment," 2003-2008
- Kellogg School of Management, Northwestern University, REAL 447, Legal Issues in Real Estate:
 - --Lecturer, "Purchase and Sale of Real Estate" 1996-2011
 - --Panelist, "Selection and Use of Lawyers" 1996-2011
 - --Lecturer, "Management of Real Estate" 1989-1995
- Lecturer, Department of Finance, College of Commerce, DePaul University, "Taxation of Real Estate" in Finance 530, Real Estate Investment and Finance, 2007
- Faculty, Law Seminars International, CLE Conference on Construction Law, "Primary Contracts" 2007
- Member, Roster of Arbitrators, FINRA Dispute Resolution
- Association of Attorney-Mediators: Secretary and Member, Board of Directors; President, Illinois Chapter
- Court-certified mediator, Law Division Major Civil Case Mediation Program, and Chancery Division's Mediation Program, Circuit Court of Cook County
- · Court-certified mediator, Civil Division, 12th Judicial Circuit, Will County, Illinois
- Presenter in many continuing legal education and other programs, including:

- --No Caucus Mediation of Family Business and Similar Disputes: to Illinois Chapter, Association of Attorney Mediators, March 2010; Chicago Bar Association, Alternative Dispute Resolution Committee, April 2010; Association of Attorney Mediators Annual Meeting, New Orleans, March 2011
- --Mediation: Different Disputes--Different Approaches, to attorneys of Hinshaw & Culbertson LLP, April 2011
- --Anatomy of a Mediation: The Parties, Their Attorneys and the Mediator Discuss a Successful Mediation, to Circuit Court of Cook County, May 2011
- --Mediation as a Tool for the Litigator and the Business Lawyer, to attorneys of Locke Lord Bissell & Liddell LLP, May 2011
- --Not Just for Litigators: Mediation and the Business Lawyer, to Corporate and Real Estate Departments, Jenner & Block, September 2011
- --What Mediation Can (and Can't) Do for You and Your Clients: Process and Ethics, to the attorneys of Brown Udell Pomerantz and Delrahim, April 2013
- --Panel Member, Negotiating Your First Job Offer: Tips, Advice & Mistakes to Avoid, to American Bar Association, Alternative Dispute Resolution Conference, Young Lawyers' Section, April 2013
- --What Mediation Can (and Can't) Do for You, to Alternative Dispute Resolution ExecuSummit, June 2013
- --Panel Member, Facilitating Workouts, Bankruptcy and Litigation, IMN Real Estate General Counsels Forum (East), September 2014
- --Panel Member, Workouts, Litigation & Remedies for Multiparty Structures Including Funds and Joint Ventures, IMN Real Estate and Bank General Counsels Forum (Midwest), May 2015
- --Lessons from the Mediation Front: Two Mediators Discuss Their Experiences of Successes, Failures and Surprises (with Michael J. Leech) to Association for Conflict Resolution, Chicago chapter, January 2016
- --Anatomy of a Mediation: The Judge, the Parties and the Mediator Discuss Mediation of a Complex Commercial Case, to Circuit Court of Cook County, January 2016
- Member, American, Illinois and Chicago Bar Associations

Education:

Law School: Harvard Law School, Cambridge, Massachusetts,

J.D. magna cum laude, 1974

College: Harvard College, Cambridge, Massachusetts,

A.B. magna cum laude, 1967

Military:

1968-1971: U.S. Navy

Lieutenant, Supply Corps, USNR

Supply Officer of Polaris submarine U.S.S. Henry L. Stimson

(SSBN 655-Blue)

Received Commanding Officer's Letter of Commendation